

Enrollment and Student Financial Services

Financial Aid

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4000 East 30th Avenue * Eugene, OR 97405-0640



2009 – 2010 SUPPLEMENTAL INFORMATION

Student Name: _____

Student #: L _____

When completing your original application, you either did not answer all the questions or we need clarification of your answer(s). **Please answer the specified questions as requested in your letter.** If your answer is N/A or zero, please fill in a 0. **Complete the required signatures at the bottom of this page and return to LCC by mail ATTN: Financial Aid, place in drop box located in lobby of Building 1, or fax to (541)463-3983**

2008 INCOME, EARNINGS AND BENEFITS	STUDENT & SPOUSE	PARENT(S)
What income tax return was filed for 2008? <i>(I'm a non-filer, 1040, 1040A, 1040EZ)</i>	1.	2.
What was the adjusted gross income for 2008? <i>(IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4)</i>	3. \$	4. \$
What was the total income tax paid for 2008? <i>(IRS Form 1040-line 56; 1040A-line 35; or 1040EZ-line11)</i>	5. \$	6. \$
How much was earned from working in 2008? <i>(IRS Form 1040-lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A-line 7; 1040EZ-line 1; or use W-2s)</i>	7. \$ _____ Student 8. \$ _____ Spouse	9. \$ _____ Father/Stepparent 10. \$ _____ Mother/Stepparent
Will you receive veterans' education benefits between July 1, 2009 and June 30, 2010? If yes, what type of benefit will you receive?	11. _____ YES _____ NO 12. _____ TYPE	XXXXXXXXXXXXXXXXXXXXXXXXXXXX
Complete the 2008 Additional Financial Information table (<i>on reverse side</i>) and enter total.	13. \$	14. \$
Complete the 2008 Untaxed Income table (<i>on reverse side</i>) and enter total.	15. \$	16. \$
NET WORTH OF INVESTMENTS as of the date you completed your FAFSA? Net worth means current value minus debt.	17. \$	18. \$
NET WORTH OF BUSINESSES and/or INVESTMENT FARMS as of the date you completed your FAFSA? Do not include value of a small business that you (or spouse and/or parents) own and control and has 100 or fewer full-time or full-time equivalent employees.	19. \$	20. \$
Total balance of cash, savings, and checking accounts as of the date you completed your FAFSA? Do not include student financial aid.	21. \$	22. \$
Marital Status (single / married / separated / widowed / divorced) as of the date you completed your FAFSA? Month and year you were single / married / separated / widowed / divorced?	23. _____ Status _____ Mth/Yr	24. _____ Status _____ Mth/Yr
What is your STATE OF LEGAL RESIDENCE and what is the MONTH/YEAR you became a resident?	25. _____ State _____ Mth/Yr	26. _____ State _____ Mth/Yr

By signing this form, I certify that all information reported is complete and accurate.

STUDENT SIGNATURE

DATE

PARENT SIGNATURE

DATE

Student/Spouse QUESTION #46	2008 ADDITIONAL FINANCIAL INFORMATION	Parent(s) QUESTION #94
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 50 or 1040A – line 31.	
\$	b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in FAFSA question 96 (or question 75 for your parents).	\$
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	

ENTER TOTAL IN:
#13: _____

ENTER TOTAL IN:
#14: _____

Student/Spouse QUESTION #47	2008 UNTAXED INCOME	Parent(s) QUESTION #95
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H, and S.	\$
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + 32 or 1040A – line 17.	\$
\$	c. Child support received for all children. Don't include foster care or adoption payments.	\$
\$	d. Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
\$	f. Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b) Exclude rollovers. If negative, enter a zero here.	\$
\$	g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	h. Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	j. Money received , or any money paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$XXXXXXXXXXXX

ENTER TOTAL IN:
#15: _____

ENTER TOTAL IN:
#16: _____

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