

Student Financial Services

Financial Aid

Phone: (541) 463-3100 Enrollment Services
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 4000 East 30th Avenue * Eugene, OR 97405-0640



**2007 - 2008
 SUPPLEMENTAL INFORMATION**

Student Name: _____ Student #: L _____

When completing your original application, you either did not answer all questions or we need clarification of your answer(s). **PLEASE ANSWER THE SPECIFIED QUESTIONS AS REQUESTED IN YOUR LETTER.** If your answer is N/A or zero, please fill in a 0.

<u>2006 INCOME, EARNINGS AND BENEFITS</u>	<u>Student & Spouse</u>	<u>Parent(s)</u>
What income tax return was filed for 2006? <i>(I'm a non-filer, 1040, 1040A, 1040EZ)</i>	1.	2.
What was the adjusted gross income for 2006? <i>(IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4)</i>	3. \$	4. \$
What was the total income tax (liability) for 2006? <i>(IRS Form 1040-line 57; 1040A-line 35; or 1040EZ-line 11)</i>	5. \$	6. \$
How much was earned from working in 2006? <i>(IRS Form 1040-lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A-line 7; 1040EZ-line 1; or use W-2's)</i>	7. \$ _____ Student	9. \$ _____ Father/Stepparent
	8. \$ _____ Spouse	10. \$ _____ Mother/Stepparent
Complete Worksheet A <i>(on reverse side)</i> and enter total.	11. \$	12. \$
Complete Worksheet B <i>(on reverse side)</i> and enter total.	13. \$	14. \$
Complete Worksheet C <i>(on reverse side)</i> and enter total.	15. \$	16. \$
NET WORTH OF INVESTMENTS as of the date you originally applied for financial aid?	17. \$	18. \$
NET WORTH OF BUSINESSES and/or INVESTMENT FARMS as of the date you originally applied for financial aid? Do not include value of a small business that you (or spouse and/or parents) own and control and has 100 or fewer full-time or full-time equivalent employees.	19. \$	20. \$
Total balance of cash, savings, and checking accounts as of the date you originally applied for financial aid?	21. \$	22. \$
Marital Status (married / separated / widowed / divorced) as of the date you originally applied for financial aid?	23.	24.
You indicated your marital status as 'separated' – what DATE did you become separated from your spouse?	25.	26.
What is your STATE OF LEGAL RESIDENCE and what is the MONTH/YEAR you became a resident?	27. STATE: _____ MTH/YEAR: _____	28. STATE: _____ MTH/YEAR: _____

By signing this form, I certify that all information reported is complete and accurate.

Student Signature

Date

Parent Signature

Date

Return by mail ATTN: FINANCIAL AID, place in 'DROP BOX' or submit to Enrollment Services, Building 1. -----OVER----->

Student/Spouse	WORKSHEET A Calendar Year 2006 – Report Annual Amounts	Parent(s)
\$	Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; or 1040EZ – line 8a	\$
\$	Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing	\$
\$	Social Security benefits received, for all household members as reported in FAFSA question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column	\$

ENTER TOTAL IN:
#11: _____

ENTER TOTAL IN:
#12: _____

Student/Spouse	WORKSHEET B Calendar Year 2006 – Report Annual Amounts	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + 32 or 1040A – line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b	\$
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ – line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here	\$
\$	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 – line 20 (nonfarmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79) Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans)	\$
\$	Money received , or any money paid on your behalf (e.g., bills), not reported elsewhere on this form	\$XXXXXXXXXXXXXXXXXX

ENTER TOTAL IN:
#13: _____

ENTER TOTAL IN:
#14: _____

Student/Spouse	WORKSHEET C Calendar Year 2006 – Report Annual Amounts	Parent(s)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 50 or 1040A – line 31	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in FAFSA question 90 (or question 66 for your parents)	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$

ENTER TOTAL IN:
#15: _____

ENTER TOTAL IN:
#16: _____